

This brochure supplement provides information about Lydia Grace Boyer that supplements the Ridgeline Wealth Planning LLC brochure. You should have received a copy of that brochure. Please contact Lydia Grace Boyer if you did not receive Ridgeline Wealth Planning LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Lydia Grace Boyer is also available on the SEC's website at www.adviserinfo.sec.gov.

Ridgeline Wealth Planning LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Lydia Grace Boyer

Personal CRD Number: 8180515

Investment Adviser Representative

Ridgeline Wealth Planning LLC

1700 Lyons Road, Suite B

Centerville, OH 45458

(937) 739-3744

lydia@ridgelinewealthplanning.com

UPDATED: 11/05/2025

Item 2: Educational Background and Business Experience

Name: Lydia Grace Boyer **Born:** 2003

Educational Background and Professional Designations:

Education:

BS in Finance, Cedarville University - 2025

Business Background:

09/2025 - Present	Investment Adviser Representative Ridgeline Wealth Planning LLC
06/2025 - 09/2025	Client Service Specialist Ridgeline Wealth Planning LLC
08/2021 - 05/2025	Student Cedarville University
05/2024 - 07/2024	Financial Planning Intern Ridgeline Wealth Planning LLC
05/2022 - 08/2023	Restaurant Server Ham N Goodys
05/2021 - 08/2021	Team Member Culvers
08/2019 - 06/2021	Student Christian Academy of Knoxville

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Lydia Grace Boyer is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Lydia Grace Boyer does not receive any economic benefit from any person, company, or organization, other than Ridgeline Wealth Planning LLC in exchange for providing clients advisory services through Ridgeline Wealth Planning LLC.

Item 6: Supervision

As a representative of Ridgeline Wealth Planning LLC, Lydia Grace Boyer is supervised by Scott Simons, the firm's Chief Compliance Officer. Scott Simons is responsible for ensuring that Lydia Grace Boyer adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Scott Simons is (937) 739-3744.