

*This brochure supplement provides information about Maria Cristina Martinez that supplements the Ridgeline Wealth Planning LLC brochure. You should have received a copy of that brochure. Please contact Maria Cristina Martinez if you did not receive Ridgeline Wealth Planning LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Maria Cristina Martinez is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Ridgeline Wealth Planning LLC**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Maria Cristina Martinez**

Personal CRD Number: 8155322

Investment Adviser Representative

Ridgeline Wealth Planning LLC  
1700 Lyons Road Suite B  
Centerville, OH 45458  
(937) 739-3744  
[maria@ridgelinewealthplanning.com](mailto:maria@ridgelinewealthplanning.com)

UPDATED: 10-08-2025

## Item 2: Educational Background and Business Experience

**Name:** Maria Cristina Martinez

**Born:** 2003

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Science Management, Cedarville University - 2024

#### **Business Background:**

08-2025 - Present	Investment Adviser Rep & Operations Coordinator Ridgeline Wealth Planning LLC
05-2024 - 09-2025	Client Service Specialist Ridgeline Wealth Planning
08-2023 - 05-2024	SGA Involvement Director Cedarville University
01-2024 - 04-2024	Business Operations Intern American Heart Association
01-2024 - 04-2024	Social Media Coordinator Maple Tree Cancer Alliance
08-2021 - 12-2023	Vocalist Heartsong Ministries
08-2022 - 09-2023	Guest Services Assistant Cedarville University
07-2019 - 05-2022	Data Entry Operator and Customer Service Rep Omicron Technology Solutions Inc
03-2021 - 07-2021	Fleet Service Clerk Envoy Air
08-2021 - 05-2024	Student Cedarville University

08-2018 - 05-2021

Student  
Cornerstone Christian Academy

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Maria Cristina Martinez is the Chief Executive Officer of a small jewelry company, Crowned Chains LLC. She has majority ownership and receives profit distributions subject to fluctuate with sales for each year.

### **Item 5: Additional Compensation**

Maria Cristina Martinez does not receive any economic benefit from any person, company, or organization, other than Ridgeline Wealth Planning LLC in exchange for providing clients advisory services through Ridgeline Wealth Planning LLC.

### **Item 6: Supervision**

As a representative of Ridgeline Wealth Planning LLC, Maria Cristina Martinez is supervised by Scott Simons, the firm's Chief Compliance Officer. Scott Simons is responsible for ensuring that Maria Cristina Martinez adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Scott Simons is (937) 739-3744.