This brochure supplement provides information about Daniel Scott Mick that supplements the Ridgeline Wealth Planning LLC brochure. You should have received a copy of that brochure. Please contact Daniel Scott Mick if you did not receive Ridgeline Wealth Planning LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Scott Mick is also available on the SEC's website at www.adviserinfo.sec.gov.

# Ridgeline Wealth Planning LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

### **Daniel Scott Mick**

Personal CRD Number: 7946371 Investment Adviser Representative

> Ridgeline Wealth Planning LLC 1700 Lyons Road Suite B Centerville, OH 45458 (937) 739-3744 dmick@ridgelinewealthplanning.com

> > UPDATED: 07/17/2024

## Item 2: Educational Background and Business Experience

Name: Daniel Scott Mick Born: 2003

**Educational Background and Professional Designations:** 

#### **Education:**

Bachelor of Science Finance, Cedarville University - 2024

#### **Business Background:**

06/2024 - Present Investment Adviser Representative

Ridgeline Wealth Planning LLC

05/2024 - 06/2024 Client Success Specialist

Ridgeline Wealth Planning LLC

03/2018 - Present Baseball Umpire

Various Organizations

03/2020 - 05/2024 E-Commerce Clerk

Kroger

08/2017 - 05/2021 Student

Little Miami High School

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Daniel Scott Mick serves as a baseball umpire for youth games, earning compensation as an independent contractor based on his services provided.

### **Item 5: Additional Compensation**

Daniel Scott Mick does not receive any economic benefit from any person, company, or organization, other than Ridgeline Wealth Planning LLC in exchange for providing clients advisory services through Ridgeline Wealth Planning LLC.

#### **Item 6: Supervision**

As a representative of Ridgeline Wealth Planning LLC, Daniel Scott Mick is supervised by Scott Simons, the firm's Chief Compliance Officer. Scott Simons is responsible for ensuring that Daniel Scott Mick adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Scott Simons is (937) 739-3744.