

This brochure supplement provides information about Daniel Hamilton Evans that supplements the Ridgeline Wealth Planning LLC brochure. You should have received a copy of that brochure. Please contact Daniel Hamilton Evans if you did not receive Ridgeline Wealth Planning LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Hamilton Evans is also available on the SEC's website at www.adviserinfo.sec.gov.

Ridgeline Wealth Planning LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Daniel Hamilton Evans

Personal CRD Number: 7584869

Investment Adviser Representative

Ridgeline Wealth Planning LLC
1700 Lyons Road, Suite B
Centerville, OH 45458
(937) 739-3744
dan@ridgelinewealthplanning.com

UPDATED: 06/17/2024

Item 2: Educational Background and Business Experience

Name: Daniel Hamilton Evans

Born: 2001

Educational Background and Professional Designations:

Education:

Bachelor of Science in Finance Business, Cedarville University - 2022

Business Background:

06/2022 - Present	Investment Adviser Representative Ridgeline Wealth Planning LLC
05/2022 - 06/2022	Client Success Specialist Ridgeline Wealth Planning
08/2021 - 05/2022	Finance Team Executive Cedarville University
05/2020 - 08/2021	Cashier Bernard's Garden Center
05/2018 - 05/2020	Cashier B&K Farm Market
08/2019 - 05/2022	Student Cedarville University
08/2015 - 05/2019	Student Lakeview High School

Item 3: Disciplinary Information

There are no legal or disciplinary events such as criminal or civil actions; administrative or self-regulatory organization proceedings; or any other hearing or formal adjudication regarding a professional attainment, designation, or license that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Daniel Hamilton Evans is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Daniel Hamilton Evans does not receive any economic benefit from any person, company, or organization, other than Ridgeline Wealth Planning LLC in exchange for providing clients advisory services through Ridgeline Wealth Planning LLC.

Item 6: Supervision

As a representative of Ridgeline Wealth Planning LLC, Daniel Hamilton Evans is supervised by Scott Simons, the firm's Chief Compliance Officer. Scott Simons is responsible for ensuring that Daniel Hamilton Evans adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Scott Simons is (937) 739-3744.